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Creo Capital Partners completes acquisition of food processor and distributor Filet of Chicken

Forest Park, GA, September 28, 2007 – Creo Capital Partners announced today that it has acquired Filet of Chicken, a Georgia-based processor and distributor of chicken products. Chuck Kendrew will remain CEO of the Company and Phil Smith will remain Senior Vice President, Head of Sales. No material changes in the operations of the business or its management team are planned. The terms of the transaction were not disclosed.

The acquisition represents Creo's sixth investment in the food space as Filet of Chicken joins Creo's Good Harbor Fillet Company as the Firm's second East-coast protein processor.

Rob Holland, a partner at Creo, said, "The Filet of Chicken acquisition represents another key milestone in Creo's strategy of partnering with first-class management teams to build value in middle-market food companies. Chuck, Phil, and the broader Filet of Chicken team, combined with the Company's state-of-the-art facility, represent a group of assets that we are proud to add to our portfolio."

Based just outside of Atlanta, Georgia, Filet of Chicken operates a 100,000 square foot manufacturing facility and serves customers nationwide in the food service, restaurant, and retail end markets. Established in 1985, the Company has been built upon a commitment to working with customers to develop high quality products, backed by exceptional service.

Chuck Kendrew said, "Joining the Creo family of companies strengthens Filet of Chicken as it continues to grow and play a significant role in the supply of quality further processed poultry products."

Greg Bortz, Creo's managing partner, said, "Based on Creo's knowledge and expertise in the food space, we were able to quickly identify the value inherent in Filet of Chicken's people, plant, and reputation. We are very excited about backing Chuck and the current management team as we build value in this opportunity."

Bill Stride, CEO of Good Harbor and Creo's operating partner for food processing companies said, "Adding Filet of Chicken to the broader Creo family of food businesses is exciting. Over time, we expect valuable relationships to develop across our companies as we look to provide even more services and products to our collective base of quality customers."

Nixon Peabody, LLP served as legal advisor to Creo on the transaction. Creo partnered with Wachovia Capital Finance and Fifth Street Capital, LLC to finance the acquisition.

Creo Capital Partners, LLC is a Los Angeles-based private equity firm specializing in organizing, structuring and sponsoring recapitalizations, restructurings and acquisitions of mid-market companies. The Firm focuses on partnering with management to create superior returns for all stakeholders. Established in early 2005, Creo is currently investing through its second fund, Creo Capital Partners II, LP, and has built a portfolio of investments that include companies in a wide range of industries including the frozen food, seafood, construction supply, transportation, engineering and manufacturing, and apparel sectors.